

Iberia Income Opportunities S.A.
Société Anonyme

PARTIAL EARLY REDEMPTION NOTICE

Date: 2nd April 2024

Iberia Income Opportunities SA - Compartment 2E (USD)
(the “**Compartment**”)

LEI code of the Compartment:	222100K32SX7SHPCZ909
ISIN code of the Bonds:	XS1917983170
Common code of the Bonds:	191798317

To the attention of the Bondholders

Reference is made to the listing prospectus of the Compartment amended for the last time on 5 June 2020 (the “**Prospectus**”) to be read in conjunction with the supplements to the Prospectus published on the Luxembourg Stock Exchange’s website (the “**Supplements**”).

All terms not defined in this notice shall have the meaning ascribed to them in the Prospectus or, where applicable, in the Supplements.

In accordance with the clause 15 of the Prospectus, we are pleased to provide the following information to the attention of the Bondholders of Iberia Income Opportunities S.A. acting on behalf of its compartment 2E (“**Issuer**”):

- | | |
|------------------------------------|----------------------------|
| • ISIN Code: | XS1917983170 |
| • CCY: | USD |
| • Fixing date: | 2 nd April 2024 |
| • Pool factor before distribution: | 46,82 % |
| • Pool factor after distribution: | 36,95 % |
| • Percentage of nominal redeemed: | 9,87 % |
| • Coupon per Bond: | USD 0.00 |

On behalf of the Issuer.